

# Daily Supply Chain Movement Report

Date: 18 March 2024, 14:00

## Entire Port

Port	Vessels		Resources
Port of Durban	Vessels at anchorage: 32	Container: 14, Dry Bulk: 6, Breakbulk: 3, Liquid: 1, Auto: 0, Other: 8.	4 tugs, 5 berthing gangs, 1 launch and 1 helicopter
	Vessels at berth: 33	Point: 4, Maydon Wharf: 11, DCT: 10, Island View: 6, BCA: 2, Other: 0.	
Port of Cape Town	Vessels at anchorage: 6	Breakbulk: 2, Container: 3, Tanker: 1.	3 tugs, 1 work boat and 1 pilot boat
	Vessels at berth: 13	CTCT: 3, CTMPT: 3, FPT: 4, Other terminals: 3.	
Port of Ngqura	Vessels at anchorage: 6	Bulk: 1, Container: 1 (3 drifting). Ore: 1.	2 tugs and sharing pilot boat PE
	Vessels at berth: 5	NCT: 3, MPT: 2.	
Port of Port Elizabeth	Vessels at anchorage: 5	Container: 3, Dry Bulk: 2.	2 tugs and 1 pilot boat
	Vessels at berth: 5	PECT: 1, MPT: 2, Auto: 0, BOT: 0, LB: 2.	
Port of Richards Bay	Vessels at anchorage: 12	DBT: 5, MPT: 1, RBCT: 5, Liquid: 1.	2 tugs and 1 pilot boat
	Vessels at berth: 10	DBT: 5, MPT: 2, RBCT: 3, Liquid: 0.	

## Container Terminals

Port Terminal	Marine operations	Waterside operations <sup>1</sup>	Landside operations <sup>1</sup>	Stack occupancy
Durban DCT Pier 1	Vessels at anchorage: 1 (Seaspan Tokyo) Average time at anchorage: 32 hours Vessels at berth: 2 (Tema Express, Santa Clara)	Actual: 1 104 containers Average: 1 314 containers Operating with 5 gangs	Trucking Actual: 1 046 trucks @ 156 mins <sup>2</sup> Average: 1 031 trucks Rail Actual: 59 containers Average: 55 containers	General: 55%
Durban DCT Pier 2	Vessels at anchorage: 6 Average time at anchorage: 202 hours Vessels at berth: 4 (AS Christiana, MSC Abidjan, MSC Giovanna VII, San Christobal)	Actual: 2 859 containers Average: 3 171 containers Operating with 11 gangs	Trucking Actual: 1 168 trucks @ 77 mins <sup>3</sup> Average: 2 556 trucks Rail Actual: 303 containers Average: 282 containers	General: 53%
Cape Town Container Terminal	Vessels at anchorage: 2 (Maersk Nansha, Ever United) Average time at anchorage: 96 hours Vessels at berth: 3 (MSC Branka, Mehuin, MSC Donata)	Actual: 977 containers Average: 1 721 TEUs	Road: 319 trucks @ 77 mins Rail: no containers Average: 846 trucks	General: 21% Reefer: 34% Empty: 19%
Ngqura Container Terminal	Vessels at anchorage: 4 (MSC Tokyo, MSC Agamemnon, Border, MSC Margarita) Average time at anchorage: 142 hours Vessels at berth: 2 (MSC Palak, MSC Helena III)	Actual: not reported Average: 1 689 TEUs	Actual: 390 trucks @ 35 mins Average: 305 trucks	Not reported
Port Elizabeth Container	Vessels at anchorage: 3 (CMA CGM Zanzibar, MSC Agamemnon, Maersk Vilnius) Average time at anchorage: 117 hours Vessels at berth: 1 (Horizon)	Actual: not reported	Actual: not reported Average: 157 trucks	Not reported

<sup>1</sup> Average refers to the average performance for 2023, using the information available.

<sup>2</sup> Staging time Pier 1: 169 mins

<sup>3</sup> Staging time Pier 2: 24 mins.

## Bulk operations

Port Terminal	Marine operations	Waterside operations <sup>4</sup>	Landside operations <sup>4</sup>	Stack occupancy
<b>Richards Bay</b>				
<b>RBCT (Private terminal)</b>	Vessels at anchorage: 4 Vessels at berth: 3	Exported: 152 532 ktons <sup>5</sup>	Actual: 18 trains Target: 22 trains	
<b>Durban</b>				
<b>Agri</b>	Vessels at anchorage: 0 Vessels at berth: 0	No report has been received for the past 24-hours.		
<b>MPT</b>	Vessels at anchorage: 3 Vessels at berth: 3	Bulk: 887 tons Container: 414 TEUs	Bulk: 44 RMTs Container: 214 trucks	<b>Bulk:</b> 48% <b>Container:</b> 51%
<b>Auto</b>	Vessels at anchorage: 0 Vessels at berth: 0	Actual: 610 units	Road: not reported	Overall: 44% Q+R: 20% G-Berth: 20%
<b>Maydon Wharf</b>	Vessels at anchorage: 6 Vessels at berth: 11	Point: 2 858 tons	Point: 77 RMTs	
<b>Bulk Connection</b>	Vessels at anchorage: 3 Vessels at berth: 2	Over the weekend the terminal received 1 211 trucks on the landside.		
<b>East London</b>				
<b>MPT</b>	Vessels at anchorage: 0 Vessels at berth: 1	No report has been received for the past 24-hours.		
<b>Port Elizabeth</b>				
<b>Bulk Terminals<sup>6</sup></b>	Vessels at berth: 2	No report has been received for the past 24-hours.		
<b>MPT + Auto Terminal<sup>7</sup></b>	Vessels at berth: 3	No report has been received for the past 24-hours.		
<b>Cape Town</b>				
<b>MPT</b>	Vessels at anchorage: 1 Vessels at berth: 1	Container: 180 TEUs	Container: 73 trucks	<b>General:</b> 36% <b>Reefer:</b> 89% <b>Empty:</b> 31%
<b>FPT (Private terminal)<sup>8</sup></b>	Vessels at berth: 4	Break Bulk: 2 230 tons Break Bulk (Fruit): 753 pallets Container: 135 TEUs Dry Bulk: 6 314 tons	Road: 417 trucks	Reefer: 4%
<b>Saldanha Bay</b>				
<b>IOT</b>	Vessels at anchorage: 4 Vessels at berth: 1	The vessels at anchorage have been waiting outside for 1-7 days, while vessels at berth have been at port for 2-5 days.		
<b>MPT</b>	Vessels at anchorage: 5 Vessels at berth: 2			

<sup>4</sup> Average refers to the average performance for 2022, using the information available.

<sup>5</sup> Information provided by Richards Bay Coal Terminal.

<sup>6</sup> Port Elizabeth Bulk Ore Terminal and Port Elizabeth Liquid Bulk Terminal.

<sup>7</sup> Port Elizabeth Multi-Purpose Terminal and Port Elizabeth Automotive Terminal.

<sup>8</sup> Information provided by FPT Cape Town.

## Other Updates:

### Operational comments and general observations

#### Weather and other delays:

- Average time at anchorage for container vessels as of 06:00 this morning: **Durban: 155 hours** (Point: 102 hours, Pier 1: 32 hours, Pier 2: 202 hours), **Cape Town: 96 hours**, **Ngqura: 142 hours**, **Port Elizabeth: 117 hours**. The figure below shows the current situation at our ports from a container vessel perspective (please note that these figures where necessary have been estimated to the best of our knowledge and abilities). The line indicates the average number of days vessels have been waiting at anchorage (in days), and the bar graphs represent the total volume of containers to be loaded and discharged for the vessels at anchorage at 06:00 this morning).
- CTCT went windbound on multiple occasions yesterday, most notably between 06:00-10:00 and 19:20-01:00. CT MPT also went windbound for a few hours yesterday.
- Strong winds and high swells delayed three vessel movements at the Port of Port Elizabeth over the most recent 24 hours. Adverse weather also disrupted operations at NCT during this period.
- Two vessel movements were delayed in Durban due to strong winds and occupied tugs.

#### Load-shedding:

- No load-shedding was reported at any of our national ports over the past 24-hour period.

#### Equipment Availability:

- This morning, four tugs were in service at the Port of Durban with the fifth tug anticipated to return by midday. The latest reports suggest that the port has a total of nine tugs of which four are out of commission. These tugs are currently in excess of 39 years old which could explain why they experience so many intermittent breakdowns. Additionally, the floating crane is fully operational and fully manned.
- Over the weekend, the Island View terminal in Durban experienced some challenges with the launch boats as both crafts were out of service for a few hours yesterday.
- Cranes 3 and 6 at NCT are currently out of service, with crane 6 set to be recommissioned on Wednesday.
- At the time of reporting, Pier 2 had about 57 straddles in service.
- At the time of reporting, CTCT was operating with seven STS cranes, 25 RTG's, and 44 haulers. Cranes LC1 and LC2 are currently out of commission due to hoist motor issues.

#### Staging Areas Update:

- At inception of the morning shift, Pier 1 has 85 trucks in staging and 116 in the yard. The terminal is experiencing a high number of RTG breakdowns and shortages which is causing some operational delays. Blocks A1 and A2 are currently the busiest and will receive minimal-to-no new slots as a result. Almost all of the blocks were granted extensions until 19 March.

#### Rail Update:

- The latest reports indicate that DCT Pier 2 currently has 347 over-border units on hand with a dwell time of 58 days and 72 ConCor units on hand with a dwell time of 72 hours. Rail containers on hand are split as follows: **Point: 47, Pier 1: 24, Pier 2: 425.**

