

Daily Supply Chain Movement Report

Date: 11 March 2024, 14:00

Entire Port

Port	Vessels		Resources
Port of Durban	Vessels at anchorage: 26	Container: 12, Dry Bulk: 6, Breakbulk: 0, Liquid: 4, Auto: 0, Other: 4.	5 tugs, 5 berthing gangs, 1 launch and 1 helicopter
	Vessels at berth: 35	Point: 10, Maydon Wharf: 10, DCT: 9, Island View: 4, BCA: 2, Other: 0.	
Port of Cape Town	Vessels at anchorage: 6	Container: 4, Tanker: 2.	3 tugs, 1 work boat and 1 pilot boat
	Vessels at berth: 12	CTCT: 3, CTMPT: 6, FPT: 1, Other terminals: 2.	
Port of Ngqura	Vessels at anchorage: 4	Bulk: 1, Container: 5.	2 tugs and 1 pilot boat
	Vessels at berth: 5	NCT: 3, MPT: 2.	
Port of Port Elizabeth	Vessels at anchorage: 4	Container: 4.	2 tugs and 1 pilot boat
	Vessels at berth: 6	PECT: 2, MPT: 1, Auto: 0, BOT: 2, LB: 1.	
Port of Richards Bay	Vessels at anchorage: 7	Not reported	2 tugs and 1 pilot boat
	Vessels at berth: 10	DBT: 4, MPT: 3, RBCT: 2, Liquid: 1.	

Container Terminals

Port Terminal	Marine operations	Waterside operations ¹	Landside operations ¹	Stack occupancy
Durban DCT Pier 1	Vessels at anchorage: 2 (Santa Clara, Osaka) Average time at anchorage: xxx hours Vessels at berth: 2 (Seaspan Lahore, Ever United)	Actual: 1 100 containers Average: 1 314 containers Operating with 5 gangs	Trucking Actual: 731 trucks @ 100 mins ² Average: 1 031 trucks Rail Actual: 11 containers Average: 55 containers	General: 57%
Durban DCT Pier 2	Vessels at anchorage: 9 Average time at anchorage: xxx hours Vessels at berth: 4 (Mirador Express, NYK Fuji, MSC Uberty VIII, CMA CGM La Scala)	Actual: 2 842 containers Average: 3 171 containers Operating with 10 gangs	Trucking Actual: 2 288 trucks @ 97 mins ³ Average: 2 556 trucks Rail Actual: 299 containers Average: 282 containers	General: 62%
Cape Town Container Terminal	Vessels at anchorage: 3 (MSC Branka, Santa Cruz, MSC Santa Maria) Average time at anchorage: xx hours Vessels at berth: 3 (CMA CGM Aqaba, MSC Mattina, Kota Lekas)	Actual: 1 379 containers Average: 1 721 TEUs	Road: 606 trucks @ 47 mins Rail: 54 units Average: 846 trucks	General: 33% Reefer: 72% Empties: 22%
Ngqura Container Terminal	Vessels at anchorage: 5 (MSC Diego, MSC Agamemnon, MSC Helena, MSC Shahar, MSC Sheffield) Average time at anchorage: xxx hours Vessels at berth: 2 (MSC Ishyka, MSC Carole)	Actual: 2 642 TEUs Average: 1 689 TEUs	Actual: 94 trucks @ 39 mins Average: 305 trucks	General: 44%
Port Elizabeth Container	Vessels at anchorage: 1 (MSC Donata) Average time at anchorage: xx hours Vessels at berth: 1 (Maersk Nacala)	Actual: 1 104 TEUs	Actual: no volumes Average: 157 trucks	General: 52%

¹ Average refers to the average performance for 2023, using the information available.

² Staging time Pier 1: 52 mins

³ Staging time Pier 2: 106 mins.

Bulk operations

Port Terminal	Marine operations	Waterside operations ⁴	Landside operations ⁴	Stack occupancy
Richards Bay				
RBCT (Private terminal)	Vessels at anchorage: 2 Vessels at berth: 2	Exported: 113 205 ktons ⁵	Actual: 18 trains Target: 22 trains	
Durban				
Agri	Vessels at anchorage: 0 Vessels at berth: 0	No report has been received for the past 24-hours.		
MPT	Vessels at anchorage: 0 Vessels at berth: 3	No report has been received for the past 24-hours.		
Auto	Vessels at anchorage: 0 Vessels at berth: 1	Actual: 4 064 units	Road: 1 624 units Rail: 161 units	General: 65% Q+R: 80% G-Berth: 95%
Maydon Wharf	Vessels at anchorage: 2 Vessels at berth: 10	No report has been received for the past 24-hours.		
Bulk Connection	Vessels at anchorage: 4 Vessels at berth: 1	Over the weekend the terminal loaded 41 156 tons on the waterside and 1 164 trucks on the landside.		
East London				
MPT	Vessels at anchorage: 0 Vessels at berth: 1	No report has been received for the past 24-hours.		
Port Elizabeth				
Bulk Terminals⁶	Vessels at berth: 3	No report has been received for the past 24-hours.		
MPT + Auto Terminal⁷	Vessels at berth: 3	No volumes on the waterside or landside of the auto terminal due to no vessel incoming or at berth.		
Cape Town				
MPT	Vessels at anchorage: 1 Vessels at berth: 1	Container: 323 containers	Road: 244 trucks	General: 47% Reefer: 73% Empties: 42%
FPT (Private terminal)⁸	Vessels at berth: 2	Bulk (fruit): 183 pallets Container: 394 TEUs	Road: 88 trucks	Reefer: 27%
Saldanha Bay				
IOT	Vessels at anchorage: 2 Vessels at berth: 2	The vessels at anchorage have been waiting outside for 1-3 days, while vessels at berth have been at port for 1-6 days.		
MPT	Vessels at anchorage: 1 Vessels at berth: 1			

⁴ Average refers to the average performance for 2022, using the information available.

⁵ Information provided by Richards Bay Coal Terminal.

⁶ Port Elizabeth Bulk Ore Terminal and Port Elizabeth Liquid Bulk Terminal.

⁷ Port Elizabeth Multi-Purpose Terminal and Port Elizabeth Automotive Terminal.

⁸ Information provided by FPT Cape Town.

Other Updates:

Operational comments and general observations

Weather and other delays:

- Average time at anchorage for container vessels as of 06:00 this morning: **Durban: 146 hours** (Point: 71 hours, Pier 1: 20 hours, Pier 2: 182 hours), **Cape Town: 60 hours** (CTCT: 64 hours, CTMPT: 43 hours), **Ngqura: 250 hours**, **Port Elizabeth: 7 hours**. The figure below shows the current situation at our ports from a container vessel perspective (please note that these figures where necessary have been estimated to the best of our knowledge and abilities). The line indicates the average number of days vessels have been waiting at anchorage (in days), and the bar graphs represent the total volume of containers to be loaded and discharged for the vessels at anchorage at 06:00 this morning).
- CTCT went windbound from 20:00 to midnight last night.
- The late arrival of cargo was the main source of delay at the Maydon Wharf terminal. The terminal is planning to put asphalt on two of the roads tomorrow which may impact landside operations.

Load-shedding:

- No load-shedding was reported at any of our national ports over the past 24-hour period.

Equipment Availability:

- At the time of reporting CTCT had nine STS cranes and 25 RTGs available.
- At the time of reporting this morning, Durban MPT had three cranes, nine reach stackers, one empty handler, six forklifts, and 20 ERFs in service. Additionally, the third crane was utilised for training once more from 06:00 this morning to 14:00 this afternoon.
- DCT Pier 2 had 53 straddle carriers in service at the start of the morning shift while equipment challenges persisted over the latest 24 hours.
- Cranes 6, 7, and 8 at NCT all remain out of commission. The revised ETR for crane 6 is scheduled for 20 March, crane 7 is still scheduled for 22 March, while crane 8 is scheduled for 18 March.
- At the time of reporting, everything was ready and in place for the pilot boat in Durban to be certified by SAMSA. The craft should thus return to service sometime today if all goes according to plan.

Staging Areas Update:

- Around midnight, DCT Pier 2 had 114 trucks in overall staging and 67 in the respective terminal queues. At the time of reporting, the staging areas at Pier 1 were flowing with no congestion reported within most of the blocks.
- The latest reports suggest that dual transactions at DCT will be put on hold until further notice. This stems largely from the congestion within the respective terminals which emanated from the dual transactions.

Rail Update:

- The latest reports indicate that DCT Pier 2 currently has 272 over-border units on hand with a dwell time of 35 days and 58 ConCor units on hand with a dwell time of 24 hours. Rail containers on hand are split as follows: **Point: 39, Pier 1: 21, Pier 2: 335, Cape Town: 174**.
- The latest reports suggest that the rail lines are not incident free; however, the incidents that do occur don't impact train services extensively.

