

Daily Supply Chain Movement Report

Date: 06 March 2024, 14:00

Entire Port

Port	Vessels		Resources
Port of Durban	Vessels at anchorage: 29	Container: 11, Dry Bulk: 8, Breakbulk: 2, Liquid: 4, Auto: 0, Other: 4.	5 tugs, 5 berthing gangs, 1 launch and 1 helicopter
	Vessels at berth: 30	Point: 5, Maydon Wharf: 12, DCT: 8, Island View: 3, BCA: 2, Other: 0.	
Port of Cape Town	Vessels at anchorage: 3	Container: 2 and 1 drifting.	3 tugs, 1 work boat and 1 pilot boat
	Vessels at berth: 18	CTCT: 3, CTMPT: 9, FPT: 2, Other terminals: 4.	
Port of Ngqura	Vessels at anchorage: 7	Container: 2 and 5 drifting.	2 tugs and 1 pilot boat
	Vessels at berth: 5	NCT: 3, MPT: 2.	
Port of Port Elizabeth	Vessels at anchorage: 7	Container: 4, Other: 3	2 tugs and 1 pilot boat
	Vessels at berth: 6	PECT: 1, MPT: 2, Auto: 0, BOT: 2, LB: 1.	
Port of Richards Bay	Vessels at anchorage: 9	MPT: 1, RBCT: 4, Dry Bulk: 2, Liquid: 2	2 tugs and 1 pilot boat
	Vessels at berth: 14	DBT: 4, MPT: 5, RBCT: 4, Liquid: 1.	

Container Terminals

Port Terminal	Marine operations	Waterside operations ¹	Landside operations ¹	Stack occupancy
Durban DCT Pier 1	Vessels at anchorage: 1 (Seaspan Lahore) Average time at anchorage: 6 hours Vessels at berth: 2 (Navious Verde, Spil Kartika)	Actual: 1 102 containers Average: 1 314 containers	Trucking Actual: 1186 trucks @ 101 mins ² Average: 1 031 trucks Rail Actual: 38 containers Average: 55 containers	General: 42%
Durban DCT Pier 2	Vessels at anchorage: 7 Average time at anchorage: 224 hours Vessels at berth: 4 (Fayston Farms, MSC Palak, MSC Uberty VIII, CMA CGM La Scala)	Actual: 2 707 containers Average: 3 171 containers Operating with 11 gangs	Trucking Actual: 2 589 trucks @ 97 mins ³ Average: 2 556 trucks Rail Actual: 354 containers Average: 282 containers	General: 61%
Cape Town Container Terminal	Vessels at anchorage: 3 (CMA CGM Aqaba, MSC Krystal, MSC Branka) Average time at anchorage: 51 hours Vessels at berth: 3 (MSC Channe, One Reassurance, Cosco Wellington)	Actual: 1 242 containers Average: 1 721 TEUs	Road: 1 059 trucks Rail: 53 units Average: 846 trucks	General: 24% Reefer: 65% Empties: 24%
Ngqura Container Terminal	Vessels at anchorage: 7 (MSC Diego, MSC Agamemnon, MSC Helena, MSC Elma, MSC Shahar, Border, MSC Carla 3) Average time at anchorage: 113 hours Vessels at berth: 2 (Santa Clara, MSC Abidjan)	Actual: no volumes Average: 1 689 TEUs	Actual: 145 trucks @ 34 mins Average: 305 trucks	General: 29%
Port Elizabeth Container	Vessels at anchorage: 4 (MSC Donata, Nele Maersk, One Orpheus, Horizon) Average time at anchorage: 53 hours Vessels at berth: 1 (MSC Mattina)	Actual: 75 TEUs	Actual: 210 trucks @ 19 mins Average: 157 trucks	General: 69%

¹ Average refers to the average performance for 2023, using the information available.

² Staging time Pier 1: 116 mins

³ Staging time Pier 2: 90 mins.

Bulk operations

Port Terminal	Marine operations	Waterside operations ⁴	Landside operations ⁴	Stack occupancy
Richards Bay				
RBCT (Private terminal)	Vessels at anchorage: 3 Vessels at berth: 4	Exported: 130 466 ktons ⁵	Actual: 19 trains Target: 22 trains	
Durban				
Agri	Vessels at anchorage: 0 Vessels at berth: 1	Actual: 4 960 tons	Actual: 20 RMTs	
MPT	Vessels at anchorage: 3 Vessels at berth: 1	Bulk: no volumes Container: 399 TEUs	Bulk: 56 RMTs Container: 534 trucks and 18 rail	Bulk: 20% Container: 40%
Auto	Vessels at anchorage: 0 Vessels at berth: 0	Actual: no volumes	Road: 202 units Rail: 184 units	General: 38%
Maydon Wharf	Vessels at anchorage: 3 Vessels at berth: 12	Point: 715 tons	Point: 13 RMTs	
Bulk Connection	Vessels at anchorage: 3 Vessels at berth: 1	No report has been received for the past 24-hours.		
East London				
MPT	Vessels at anchorage: 1 Vessels at berth: 1	No report has been received for the past 24-hours.		
Port Elizabeth				
Bulk Terminals⁶	Vessels at berth: 3	No report has been received for the past 24-hours.		
MPT + Auto Terminal⁷	Vessels at berth: 3	No volumes on the waterside or landside of the auto terminal due to no vessel incoming or at berth.		
Cape Town				
MPT	Vessels at anchorage: 0 Vessels at berth: 1	Container: 177 containers	Road: 161 trucks	General: 39% Reefer: 46% Empties: 8%
FPT (Private terminal)⁸	Vessels at berth: 3	Breakbulk: 26 tons Bulk (fruit): 1 021 pallets Container: 894 TEUs	Road: 361 trucks	Reefer: 39%
Saldanha Bay				
IOT	Vessels at anchorage: 1 Vessels at berth: 3	The vessel at anchorage has been waiting outside for 1-2 day, while vessels at berth have been at port for 1-6 days.		
MPT	Vessels at anchorage: 1 Vessels at berth: 3			

⁴ Average refers to the average performance for 2022, using the information available.

⁵ Information provided by Richards Bay Coal Terminal.

⁶ Port Elizabeth Bulk Ore Terminal and Port Elizabeth Liquid Bulk Terminal.

⁷ Port Elizabeth Multi-Purpose Terminal and Port Elizabeth Automotive Terminal.

⁸ Information provided by FPT Cape Town.

Other Updates:

Operational comments and general observations
<p>Weather and other delays:</p> <ul style="list-style-type: none"> • Average time at anchorage for container vessels as of 06:00 this morning: Durban: 205 hours (Point: 239 hours, Pier 1: 6 hours, Pier 2: 224 hours), Cape Town: 51 hours, Ngqura: 113 hours, Port Elizabeth: 53 hours. The figure below shows the current situation at our ports from a container vessel perspective (please note that these figures where necessary have been estimated to the best of our knowledge and abilities). The line indicates the average number of days vessels have been waiting at anchorage (in days), and the bar graphs represent the total volume of containers to be loaded and discharged for the vessels at anchorage at 06:00 this morning). • Both NCT and GCT experienced some operational delays due to strong winds and dense fog. • Operations at the Port of Richards Bay were delayed for approximately five hours yesterday due to adverse weather. • No waterside volumes were executed yesterday at NCT as the terminal was windbound for the entire day. GCT was affected by the strong winds for at least 21 hours. • The late arrival of transporters, coupled by rainy weather, ensured operational delays at the Maydon Wharf terminal over the latest 24 hours. • The latest industry reports suggest that approximately 48 operational hours were lost at Island View's berths 6, 7, and 8, amounting to a cost of around USD70 000.
<p>Load-shedding:</p> <ul style="list-style-type: none"> • No load-shedding was reported at any of our national ports over the past 24-hour period.
<p>Equipment Availability:</p> <ul style="list-style-type: none"> • At the time of reporting this morning, Durban MPT had three cranes, five reach stackers, one empty handler, six forklifts, and 19 ERFs in service. Additionally, the third crane is set to be utilised for training today between 06:00 and 14:00. Additionally, the revised ETR for the fourth crane is preliminary scheduled for 22 March. • DCT Pier 2 had 49 straddle carriers in service at the start of the morning shift. Additionally, south quay still only has two operational cranes. • The Richards Bay helicopter arrived in Durban between 11:00 and 12:00 yesterday morning where after it experienced a breakdown. Currently, the latest reports suggest that one helicopter returned to service while the other helicopter should return to service around 14:00 this afternoon. Additionally, the technical team discovered some engine problems on the floating crane while doing steelwork. The crane is more than 50 years old and TNPA will seek a replacement in the next financial year. • The latest reports suggest that berth 105 at DCT Pier 1 will most likely go out of commission tomorrow for sounding operations.
<p>Staging Areas Update:</p> <ul style="list-style-type: none"> • At inception of the morning shift, Pier 1 had 60 trucks in staging and 77 in the yard. TPT reported that all imports (1 120) are available for collection today; however, 75 of these imports have road stops while 58 are unassigned. Import slots were ramped up to 30 per hour while export slots were ramped up to 25 per hour. • The TFR team is currently busy with assessments to determine how rail volumes can be ramped up in the coming weeks.
<p>Rail Update:</p> <ul style="list-style-type: none"> • The latest reports indicate that DCT Pier 2 currently has 233 over-border units on hand with a dwell time of 43 days and 203 ConCor units on hand with a dwell time of 60 hours. Rail containers on hand are split as follows: Pier 1: 90, Pier 2: 444, Point: 21, Cape Town: 42.

