

# Daily Supply Chain Movement Report

Date: 30 November 2023, 14:00

## Entire Port

Port	Vessels		Resources
Port of Durban	Vessels at anchorage: 47	Container: 16, Dry Bulk: 9, Breakbulk: 3, Liquid: 16, Auto: 0, Other: 2.	5 tugs, 5 berthing gangs, 1 pilot boat, and 1 helicopter
	Vessels at berth: 31	Point: 5, Maydon Wharf: 7, DCT: 9, Island View: 5, BCA: 2, Other: 3.	
Port of Cape Town	Vessels at anchorage: 4	Tanker: 3, Bunker: 1.	3 tugs and 1 pilot boat
	Vessels at berth: 12	CTCT: 3, CTMPT: 2, FPT: 4, Other terminals: 3.	
Port of Ngqura	Vessels at anchorage: 2	Container: 2.	2 tugs sharing pilot boat with PE
	Vessels at berth: 6	NCT: 3, Bulk: 3.	
Port of Port Elizabeth	Vessels at anchorage: 1	Dry Bulk: 1.	2 tugs and 1 pilot boat
	Vessels at berth: 6	PECT: 2, MPT: 2, Auto: 1, BOT: 1, Liquid: 0.	
Port of Richards Bay	Vessels at anchorage: 16	DBT: 4, MPT: 6, RBCT: 5, Liquid: 1, Other: 0.	2 tugs and 1 helicopter
	Vessels at berth: 10	DBT: 6, MPT: 1, RBCT: 3, Liquid: 0, Other: 0.	

## Container Terminals

Port Terminal	Marine operations	Waterside operations <sup>1</sup>	Landside operations <sup>1</sup>	Stack occupancy
Durban DCT Pier 1	Vessels at anchorage: 1 (Kota Lima) Average time at anchorage: 1 hour Vessels at berth: 2 (Bay Bridge, MOL Proficiency)	Actual: 1 833 containers Average: 1 006 containers Operating with five gangs	<b>Trucking</b> Actual: 1 247 trucks @ ~ 100 minutes <sup>2</sup> Average: 1 060 trucks <b>Rail</b> Actual: 21 containers Average: 55 containers	<b>General: 64%</b>
Durban DCT Pier 2	Vessels at anchorage: 18 Average time at anchorage: 247 hours Vessels at berth: 3 (Stanley A, CMA CGM Don Pascuale, MSC Asya, MSC Topaz)	Actual: 2 854 containers Average: 4 318 containers Operating with nine gangs	<b>Trucking</b> Actual: 2 493 trucks @ ~ 107 minutes <sup>3</sup> Average: 2 674 trucks <b>Rail</b> Actual: 192 containers Average: 282 containers	<b>General: 62%</b>
Cape Town Container Terminal	Vessels at anchorage: 0 Vessels at berth: 3 (MSC Ingrid, Santa Teresa, MSC Ishyka)	Actual: 245 TEUs Average: 1 901 TEUs	Actual: 737 trucks Rail: 31 containers	<b>General: 28%</b> <b>Reefer: 9%</b> <b>Empties: 41%</b>
Ngqura Container Terminal	Vessels at anchorage: 2 (MSC Daniela, Border) Average time at anchorage: 188 hours Vessels at berth: 3 (Santa Cruz, MSC Gina, MSC Maria Saveria)	Actual: 2 422 TEUs Average: 1 644 TEUs	Actual: 530 trucks @ ~ 43 minutes Average: 289 trucks	<b>General: 50%</b>
Port Elizabeth Container Terminal	Vessels at anchorage: 0 Vessels at berth: 0	Actual: 88 TEUs	Actual: 107 trucks @ ~ 12 minutes	<b>General: 42%</b>

<sup>1</sup> Average refers to the average performance for 2022, using the information available.

<sup>2</sup> Pier 1 Staging time: 70 mins.

<sup>3</sup> Pier 2 Staging time: 194 mins.

## Bulk operations

Port Terminal	Marine operations	Waterside operations <sup>4</sup>	Landside operations <sup>4</sup>	Stack occupancy
<b>Richards Bay</b>				
<b>RBCT (Private terminal)</b>	Vessels at anchorage: 4 Vessels at berth: 3	Exported: 211 333 ktons <sup>5</sup>	Actual: 9 trains Target: 22 trains	
<b>Durban</b>				
<b>Agri</b>	Vessels at anchorage: 0 Vessels at berth: 1	Actual: 8 024 tons	Road: 85 RMTs	
<b>MPT</b>	Vessels at anchorage: 6 Vessels at berth: 7	Bulk: 21 266 tons Container: 104 TEUs	Bulk: 110 RMTs Container: 321 trucks and 89 containers on rail	Container: 48%
<b>Auto</b>	Vessels at anchorage: 0 Vessels at berth: 1	No report has been received for the past 24-hours.		
<b>Maydon Wharf</b>	Vessels at berth: 12	Point: 6 964 tons	Point: 85 trucks	
<b>Bulk Connection</b>	Vessels at anchorage: 3 Vessels at berth: 2	Over the past 24-hours the terminal loaded 19 532 tons on the waterside and received 477 trucks on the landside.		
<b>East London</b>				
<b>MPT</b>	Vessels at anchorage: 0 Vessels at berth: 0	No report has been received for the past 24-hours.		
<b>Port Elizabeth</b>				
<b>Bulk Terminals<sup>6</sup></b>	Vessels at berth: 1	No report has been received for the past 24-hours.		
<b>MPT + Auto Terminal<sup>7</sup></b>	Vessels at berth: 5	No report has been received for the past 24-hours.		
<b>Cape Town</b>				
<b>MPT</b>	Vessels at anchorage: 0 Vessels at berth: 2	Container: 150 TEUs	Actual: 281 trucks	<b>General:</b> 11% <b>Reefers:</b> 25% <b>Empties:</b> 2%
<b>FPT (Private terminal)<sup>8</sup></b>	Vessels at berth: 4	Breakbulk: 2 014 tons Breakbulk (fruit): 871 pallets Containers: 238 TEUs	Road: 198 trucks	<b>Reefer:</b> 5%
<b>Saldanha Bay</b>				
<b>IOT</b>	Vessels at anchorage: 3 Vessels at berth: 3	The vessel at anchorage has been waiting outside for 1-6 days, while vessels at berth have been at port for 2-5 days.		
<b>MPT</b>	Vessels at anchorage: 3 Vessels at berth: 3			

<sup>4</sup> Average refers to the average performance for 2022, using the information available.

<sup>5</sup> Information provided by Richards Bay Coal Terminal.

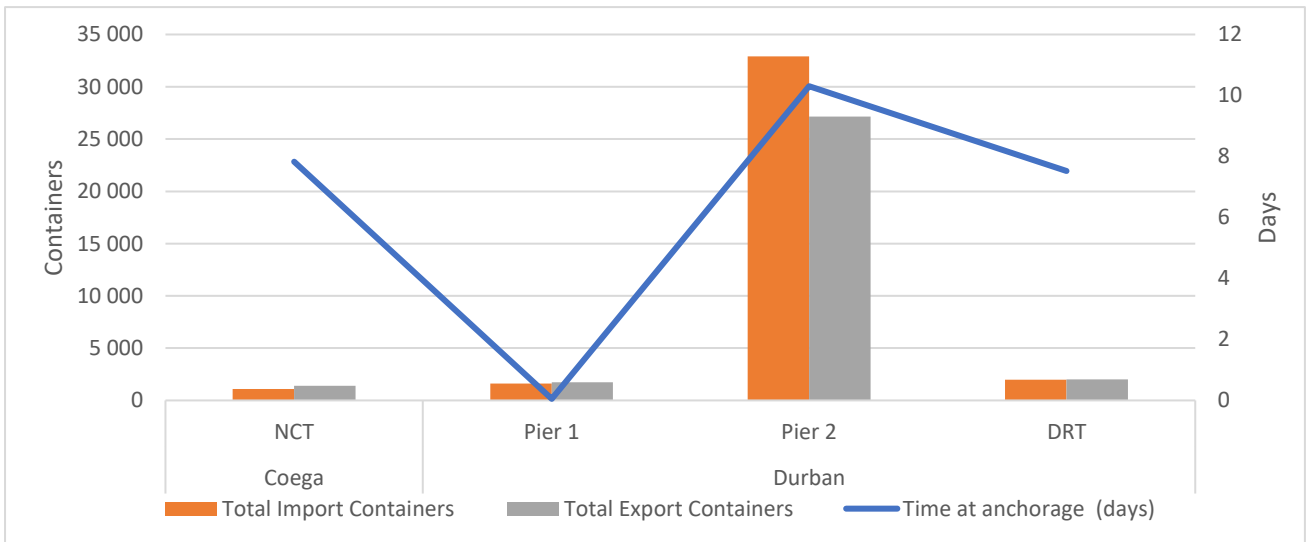
<sup>6</sup> Port Elizabeth Bulk Ore Terminal and Port Elizabeth Liquid Bulk Terminal.

<sup>7</sup> Port Elizabeth Multi-Purpose Terminal and Port Elizabeth Automotive Terminal.

<sup>8</sup> Information provided by FPT Cape Town.

## Other Updates:

Operational comments and general observations
<p><b>Weather and other delays:</b></p> <ul style="list-style-type: none"> <li>Average time at anchorage for container vessels as of 06:00 this morning: <b>Durban:</b> 223 hours (<b>MPT:</b> 181 hours, <b>Pier 1:</b> 1 hour, <b>Pier 2:</b> 247 hours), <b>Ngqura:</b> 188 hours.</li> <li>Estimated delays to the supply chain (time needed to clear cargo at anchorage)<sup>9</sup>: <b>Durban Pier 2:</b> 13 days, <b>Ngqura (NCT):</b> 1 day.</li> <li>Both CTCT and NCT experienced operational delays over the latest 24-hour period due to strong winds.</li> <li>No less than 6 vessel movements were delayed in Durban due to adverse weather conditions, vessel ranging, and occupied marine resources.</li> <li>Rain and the late arrival of cargo ensured operational delays at the Maydon Wharf terminal.</li> </ul>
<p><b>Load-shedding:</b></p> <ul style="list-style-type: none"> <li>No load-shedding was reported at any of our national ports and terminals over the past 24-hour period.</li> </ul>
<p><b>Equipment Availability:</b></p> <ul style="list-style-type: none"> <li>The sixth tug in Durban is still conducting an LSA survey.</li> <li>At the time of reporting, 3 cranes, 7 reach stackers, 1 empty handler, and 16 ERFs were in operation. The third crane, however, conducted training once more from 06:00 this morning until 14:00 this afternoon.</li> </ul>
<p><b>Staging Areas Update:</b></p> <ul style="list-style-type: none"> <li>Blocks E2 and F3 at DCT Pier 1 are set to be released today. The latest reports suggest that the blocks are anticipated to be released around 12:00.</li> </ul>
<p><b>Bottlenecks:</b></p> <ul style="list-style-type: none"> <li>Waterside congestion remains a concern at the port of Durban, with a total of 16 container vessels waiting at anchorage,</li> </ul>
<p><b>Rail Update:</b></p> <ul style="list-style-type: none"> <li>The latest reports indicate that DCT Pier 2 currently has 97 over-border units on hand with a dwell time of 26 days and 83 ConCor units on hand. Rail containers on hand are split as followed: <b>Point:</b> 74, <b>Pier 1:</b> 184, <b>Pier 2:</b> 243.</li> </ul>



<sup>9</sup> Rough estimate, focusing on current volumes at anchorage, not including the incoming volumes.