

Daily Supply Chain Movement Report

Date: 29 November 2023, 14:00

Entire Port

Port	Vessels		Resources
Port of Durban	Vessels at anchorage: 51	Container: 24, Dry Bulk: 11, Breakbulk: 4, Liquid: 14, Auto: 0, Other: 2.	5 tugs, 5 berthing gangs, 1 pilot boat, and 1 helicopter
	Vessels at berth: 31	Point: 8, Maydon Wharf: 8, DCT: 8, Island View: 3, BCA: 2, Other: 2.	
Port of Cape Town	Vessels at anchorage: 2	Tanker: 2.	3 tugs and 1 pilot boat
	Vessels at berth: 7	CTCT: 0, CTMPT: 1, FPT: 5, Other terminals: 1.	
Port of Ngqura	Vessels at anchorage: 2	Container: 1 Bulk: 1.	2 tugs sharing pilot boat with PE
	Vessels at berth: 7	NCT: 3, Bulk: 4.	
Port of Port Elizabeth	Vessels at anchorage: 4	Auto: 1, Dry Bulk: 3.	2 tugs and 1 pilot boat
	Vessels at berth: 7	PECT: 2, MPT: 1, Auto: 1, BOT: 1, Liquid: 1.	
Port of Richards Bay	Vessels at anchorage: 18	DBT: 6, MPT: 8, RBCT: 3, Liquid: 1, Other: 0.	2 tugs and 1 helicopter
	Vessels at berth: 13	DBT: 5, MPT: 5, RBCT: 2, Liquid: 1, Other: 0.	

Container Terminals

Port Terminal	Marine operations	Waterside operations ¹	Landside operations ¹	Stack occupancy
Durban DCT Pier 1	Vessels at anchorage: 1 (MOL Proficiency) Average time at anchorage: 143 hours Vessels at berth: 2 (Bay Bridge, MSC Lorena)	Actual: 1 285 containers Average: 1 006 containers Operating with five gangs	Trucking Actual: 1 331 trucks @ ~ 83 minutes ² Average: 1 060 trucks Rail Actual: 87 containers Average: 55 containers	General: 71%
Durban DCT Pier 2	Vessels at anchorage: 17 Average time at anchorage: 283 hours Vessels at berth: 3 (Stanley A, MSC Asya, CMA CGM Don Pascuale)	Actual: 2 029 containers Average: 4 318 containers Operating with nine gangs	Trucking Actual: 1 851 trucks @ ~ 107 minutes ³ Average: 2 674 trucks Rail Actual: 298 containers Average: 282 containers	General: 58%
Cape Town Container Terminal	Vessels at anchorage: 1 (MSC Ingrid – awaiting cargo before berthing) Vessels at berth: 0	Actual: 1 212 TEUs Average: 1 901 TEUs	Actual: 1 445 trucks Rail: 79 containers	General: 30% Reefer: 5% Empties: 39%
Ngqura Container Terminal	Vessels at anchorage: 1 (MSC Daniela) Average time at anchorage: 336 hours Vessels at berth: 3 (Santa Cruz, MSC Gina, MSC Maria Saveria)	Actual: 1 763 TEUs Average: 1 644 TEUs	Actual: 349 trucks @ ~ 37 minutes Average: 289 trucks	General: 50%
Port Elizabeth Container Terminal	Vessels at anchorage: 0 Vessels at berth: 1 (Border)	Actual: 474 TEUs	Actual: 202 trucks @ ~ 17 minutes	General: 38%

¹ Average refers to the average performance for 2022, using the information available.

² Pier 1 Staging time: 99 mins.

³ Pier 2 Staging time: 65 mins.

Bulk operations

Port Terminal	Marine operations	Waterside operations ⁴	Landside operations ⁴	Stack occupancy
Richards Bay				
RBCT (Private terminal)	Vessels at anchorage: 4 Vessels at berth: 1	Exported: 5 088 ktons ⁵	Actual: 19 trains Target: 22 trains	
Durban				
Agri	Vessels at anchorage: 0 Vessels at berth: 1	Actual: 7 275 tons	Road: 88 RMTs	
MPT	Vessels at anchorage: 4 Vessels at berth: 8	Bulk: 2 450 tons Container: 164 TEUs	Bulk: 101 RMTs Container: 205 trucks and 101 containers on rail	Bulk: 78% Container: 46%
Auto	Vessels at anchorage: 0 Vessels at berth: 3	Actual: 708 units	Road: 112 units Rail: 188 units	Not reported
Maydon Wharf	Vessels at anchorage: 4 Vessels at berth: 10	Point: 10 012 tons	Point: 60 trucks	
Bulk Connection	Vessels at anchorage: 3 Vessels at berth: 2	Over the past 24-hours the terminal loaded 14 828 tons on the waterside and received 485 trucks on the landside.		
East London				
MPT	Vessels at anchorage: 0 Vessels at berth: 0	No report has been received for the past 24-hours.		
Port Elizabeth				
Bulk Terminals⁶	Vessels at berth: 2	No report has been received for the past 24-hours.		
MPT + Auto Terminal⁷	Vessels at berth: 5	No report has been received for the past 24-hours.		
Cape Town				
MPT	Vessels at anchorage: 0 Vessels at berth: 1	Bulk: 134 tons	Actual: 44 trucks	General: 5% Reefers: 1% Empties: 4%
FPT (Private terminal)⁸	Vessels at berth: 5	Breakbulk: 2 959 tons Breakbulk (fruit): 836 pallets Containers: 270 TEUs	Road: 347 trucks	Reefer: 23%
Saldanha Bay				
IOT	Vessels at anchorage: 3 Vessels at berth: 3	The vessel at anchorage has been waiting outside for 1-6 days, while vessels at berth have been at port for 1-5 days.		
MPT	Vessels at anchorage: 3 Vessels at berth: 3			

⁴ Average refers to the average performance for 2022, using the information available.

⁵ Information provided by Richards Bay Coal Terminal.

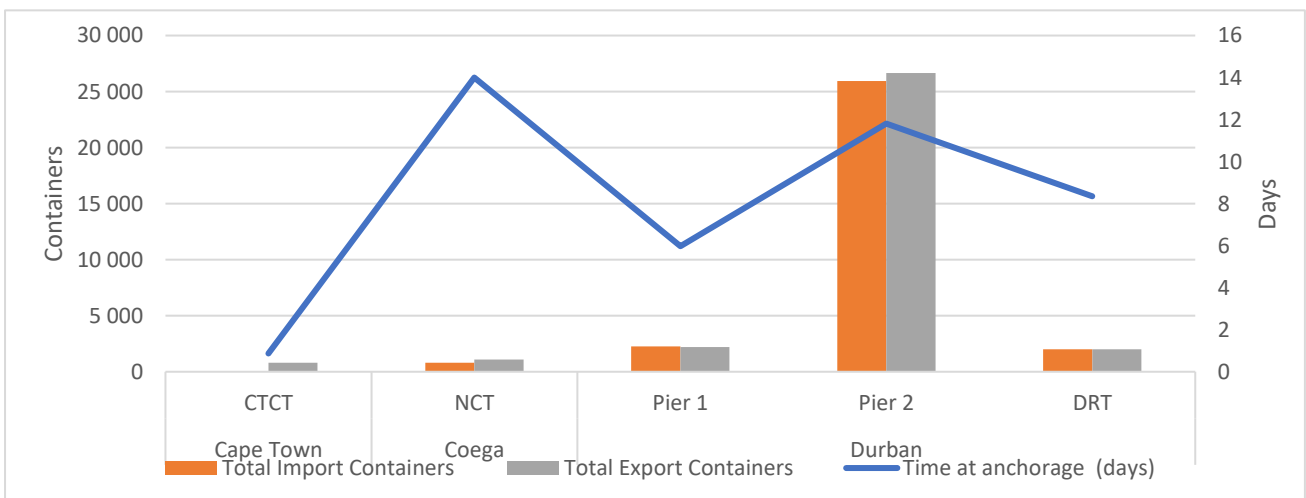
⁶ Port Elizabeth Bulk Ore Terminal and Port Elizabeth Liquid Bulk Terminal.

⁷ Port Elizabeth Multi-Purpose Terminal and Port Elizabeth Automotive Terminal.

⁸ Information provided by FPT Cape Town.

Other Updates:

Operational comments and general observations
<p>Weather and other delays:</p> <ul style="list-style-type: none"> Average time at anchorage for container vessels as of 06:00 this morning: Durban: 261 hours (MPT: 200 hours, Pier 1: 143 hours, Pier 2: 283 hours), Ngqura: 336 hours. Estimated delays to the supply chain (time needed to clear cargo at anchorage)⁹: Durban Pier 1: 2 days, Durban Pier 2: 12 days, Ngqura (NCT): 2 days. Three vessel movements were delayed at the Port of Richards Bay over the latest 24 hours due to adverse weather conditions at the port. NCT went windbound for the most significant part of yesterday's afternoon shift which impacted operational performance at the port. The Port of Durban also went windbound during the night shift which negatively impacted operational performance.
<p>Load-shedding:</p> <ul style="list-style-type: none"> No load-shedding was reported at any of our national ports and terminals over the past 24-hour period.
<p>Equipment Availability:</p> <ul style="list-style-type: none"> Crane 1 at NCT is still out of commission with no estimated time of return available yet. The OEM, Liebherr, is currently on-site to get the crane back into service as soon as possible. Additionally, crane 4 at GCT was anticipated to return to service today, however, the prospect of this realizing is fading due to the adverse weather experienced. The sixth tug in Durban is currently busy with an LSA survey. At the time of reporting, Pier 2 had approximately 55 straddles available. The terminal is, however, anticipating some machines to return as the day progresses. Furthermore, crane 532 at the terminal is anticipated to return to service around 14:00 this afternoon.
<p>Staging Areas Update:</p> <ul style="list-style-type: none"> No current updates.
<p>Bottlenecks and the converse:</p> <ul style="list-style-type: none"> Waterside congestion remains a concern at the port of Durban, with a total of 24 container vessels waiting at anchorage. No vessels will be on berth at CTCT today which is concerning for the port as well as the industry. There is a vessel at anchor; however, the latest reports suggest that there is not enough cargo to load which doesn't warrant it to berth. One vessel is anticipated to arrive at the port within the next 24 hours.
<p>Rail Update:</p> <ul style="list-style-type: none"> The latest reports indicate that DCT Pier 2 currently has 83 over-border units on hand with a dwell time of 25 days and 82 ConCor units on hand with a dwell time of 36 hours. Rail containers on hand are split as followed: Pier 1: 175, Pier 2: 163.



⁹ Rough estimate, focusing on current volumes at anchorage, not including the incoming volumes.