

Daily Supply Chain Movement Report

Date: 27 November 2023, 14:00

Entire Port

| Port | Vessels | Resources |
|------------------------|--------------------------|--|
| Port of Durban | Vessels at anchorage: 57 | Container: 24, Dry Bulk: 13, Breakbulk: 2, Liquid: 14, Auto: 0, Other: 4. |
| | Vessels at berth: 34 | Point: 7, Maydon Wharf: 10, DCT: 7, Island View: 5, BCA: 2, Other: 3. |
| Port of Cape Town | Vessels at anchorage: 2 | Container: 0, General: 1, Tanker: 1. |
| | Vessels at berth: 9 | CTCT: 2, CTMPT: 1, FPT: 4, Other terminals: 2. |
| Port of Ngqura | Vessels at anchorage: 3 | Container: 3. |
| | Vessels at berth: 3 | NCT: 3, MPT: 1, Bulk: 2. |
| Port of Port Elizabeth | Vessels at anchorage: 4 | Auto: 1, Container: 1, Dry Bulk: 2. |
| | Vessels at berth: 6 | PECT: 2, MPT: 3, Auto: 0, BOT: 0, Liquid: 1. |
| Port of Richards Bay | Vessels at anchorage: 16 | DBT: 6, MPT: 8, RBCT: 2, Liquid: 0, Other: 0. |
| | Vessels at berth: 14 | DBT: 3, MPT: 6, RBCT: 3, Liquid: 2, Other: 0. |

Container Terminals

| Port Terminal | Marine operations | Waterside operations ¹ | Landside operations ¹ | Stack occupancy |
|--|---|--|--|--|
| Durban DCT Pier 1 | Vessels at anchorage: 2 (Bay Bridge, MOL Proficiency) Average time at anchorage: 121 hours Vessels at berth: 2 (Santa Teresa, MSC Lorena) | Actual: 1 810 containers Average: 1 006 containers Operating with five gangs | Trucking Actual: 1 187 trucks @ ~ 97 minutes ² Average: 1 060 trucks Rail Actual: 35 containers Average: 55 containers | General: 59% |
| Durban DCT Pier 2 | Vessels at anchorage: 19 Average time at anchorage: 246 hours Vessels at berth: 2 (Stanley A, Dolphin II) | Actual: 3 481 containers Average: 4 318 containers Operating with nine gangs | Trucking Actual: 3 045 trucks @ ~ 52 minutes ³ Average: 2 674 trucks Rail Actual: 421 containers Average: 282 containers | General: 47% |
| Cape Town Container Terminal | Vessels at anchorage: 0 Vessels at berth: 2 (Kalahari Express, Maersk Sofia) | Actual: 2 939 TEUs Average: 1 901 TEUs | Actual: 525 trucks Rail: 46 containers | General: 41% Reefer: 23% Empties: 23% |
| Ngqura Container Terminal | Vessels at anchorage: 3 (MSC Daniela, MSC Maria Saveria, Santa Cruz) Average time at anchorage: 215 hours Vessels at berth: 3 (MSC Abidjan, MSC Resilient, MSC Beryl) | Actual: 2 539 TEUs Average: 1 644 TEUs | Actual: 530 trucks @ ~ 28 minutes Average: 289 trucks | General: 49% |
| Port Elizabeth Container Terminal | Vessels at anchorage: 1 (Border) Average time at anchorage: 32 hours Vessels at berth: 1 (MSC Ishyka) | Actual: 525 TEUs | Actual: 40 trucks @ ~ 60 minutes | General: 35% |

¹ Average refers to the average performance for 2022, using the information available.

² Pier 1 Staging time: 54 mins.

³ Pier 2 Staging time: 60 mins.

Bulk operations

| Port Terminal | Marine operations | Waterside operations ⁴ | Landside operations ⁴ | Stack occupancy |
|---|--|---|--|---|
| Richards Bay | | | | |
| RBCT (Private terminal) | Vessels at anchorage: 2 Vessels at berth: 3 | Exported: 149 343 ktons ⁵ | Actual: 21 trains Target: 22 trains | |
| Durban | | | | |
| Agri | Vessels at anchorage: 0 Vessels at berth: 1 | Actual: 8 173 tons | Road: 14 RMTs | |
| MPT | Vessels at anchorage: 4 Vessels at berth: 7 | Bulk: 2 811 tons Container: 637 TEUs | Bulk: 96 RMTs Container: 49 trucks and 9 containers on rail | Bulk: 68% Container: 46% |
| Auto | Vessels at anchorage: 0 Vessels at berth: 0 | Not reported | Not reported | Not reported |
| Maydon Wharf | Vessels at berth: 13 | Point: 12 568 tons | Point: 1 687 tons | |
| Bulk Connection | Vessels at anchorage: 5 Vessels at berth: 2 | Over the past 72-hours the terminal loaded 41 624 tons on the waterside and received 1 289 trucks on the landside. | | |
| East London | | | | |
| MPT | Vessels at anchorage: 1 Vessels at berth: 1 | No report has been received for the past 24-hours. | | |
| Port Elizabeth | | | | |
| Bulk Terminals⁶ | Vessels at berth: 1 | No report has been received for the past 24-hours. | | |
| MPT + Auto Terminal⁷ | Vessels at berth: 6 | No report has been received for the past 24-hours. | | |
| Cape Town | | | | |
| MPT | Vessels at anchorage: 0 Vessels at berth: 1 | Containers: 138 containers (vessel completed) | Actual: 21 trucks | General: 17% Reefers: 11% Empties: 58% |
| FPT (Private terminal)⁸ | Vessels at berth: 4 | Breakbulk: 337 tons Breakbulk (fruit): 426 pallets Containers: 298 TEUs | Road: 157 trucks | Reefer: 19% |
| Saldanha Bay | | | | |
| IOT | Vessels at anchorage: 3 Vessels at berth: 2 | The vessel at anchorage has been waiting outside for 1-4 days, while vessels at berth have been at port for 1-3 days. | | |
| MPT | Vessels at anchorage: 4 Vessels at berth: 3 | | | |

⁴ Average refers to the average performance for 2022, using the information available.

⁵ Information provided by Richards Bay Coal Terminal.

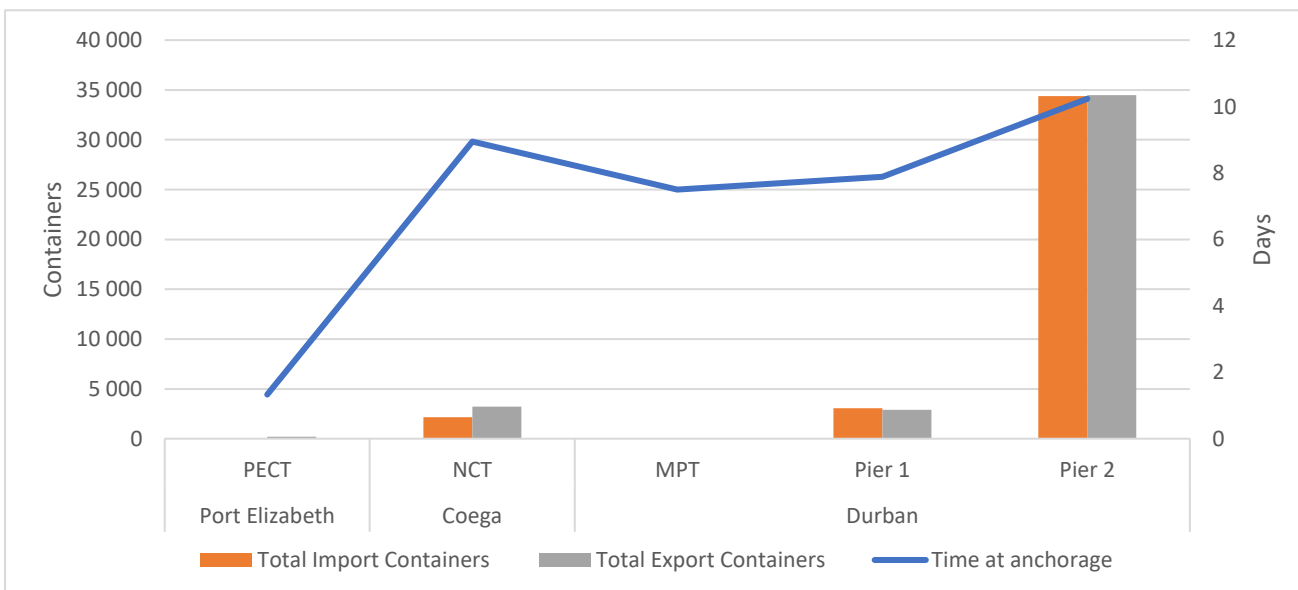
⁶ Port Elizabeth Bulk Ore Terminal and Port Elizabeth Liquid Bulk Terminal.

⁷ Port Elizabeth Multi-Purpose Terminal and Port Elizabeth Automotive Terminal.

⁸ Information provided by FPT Cape Town.

Other Updates:

| Operational comments and general observations |
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| <p>Weather and other delays:</p> <ul style="list-style-type: none"> Average time at anchorage for container vessels as of 06:00 this morning: Durban: 227 hours (MPT: 180 hours, Pier 1: 121 hours, Pier 2: 246 hours), Ngqura: 215 hours, Port Elizabeth: 32 hours. Estimated delays to the supply chain (time needed to clear cargo at anchorage)⁹: Durban Pier 1: 3 days, Durban Pier 2: 16 days, Ngqura (NCT): 2 days. An incident occurred last week at the RoRo terminal in PE which prevented the Hoegh Oslo from sailing. The vessel is currently still at the terminal with anticipations that it will sail within the next week. |
| <p>Load-shedding:</p> <ul style="list-style-type: none"> No load-shedding was reported at any of our national ports and terminals over the past 24-hour period. |
| <p>Equipment Availability:</p> <ul style="list-style-type: none"> Crane LC4 is seemingly the only crane out of service in Cape Town as the technical team is still working on adjusting the auxiliary wire. No estimated time of return is available just yet. STS cranes 1 & 8 at NCT are currently out of commission, while the port is still relying on PEs pilot boat to aid waterside operations. No estimated time of return is available on crane 1 or the pilot boat just yet; however, crane 8 is anticipated to return to service later today. The Durban helicopter is still only operational during the day with the pilots anticipated to receive their “night shift” certification in March next year. Durban’s MPT reported their equipment status as follows: Mobile Harbour Cranes: 3, Reach Stackers: 7, ERFs: 18, and Forklifts: 7. The third crane at the terminal will aid with training operations once more which should render it unavailable for brief periods throughout the week. |
| <p>Staging Areas Update:</p> <ul style="list-style-type: none"> Nothing to report for the past 24-hours. |
| <p>Bottlenecks:</p> <ul style="list-style-type: none"> Waterside congestion remains a concern at the port of Durban, with a total of 24 container vessels waiting at anchorage. According to the latest “Port Congestion Watch” statistics (Issued 22 November, 2023), Durban had more than 61 900 TEUs stuck at outer anchorage while The Ports of PE and Ngqura had more than 46 000 TEUs combined. |
| <p>Rail Update:</p> <ul style="list-style-type: none"> The latest reports indicate that DCT Pier 2 currently has 53 over-border units on hand with a dwell time of 23 days and 42 ConCor units on hand with a dwell time of 24 hours. Rail containers on hand are split as followed: Point: 164, Pier 1: 45, Pier 2: 92. |



⁹ Rough estimate, focusing on current volumes at anchorage, not including the incoming volumes.