

# Daily Supply Chain Movement Report

Date: 04 December 2023, 14:00

## Entire Port

Port	Vessels		Resources
Port of Durban	Vessels at anchorage: 49	Container: 22, Dry Bulk: 5, Breakbulk: 2, Liquid: 15, Auto:1, Other: 4.	5 tugs, 5 berthing gangs, 1 pilot boat, 1 launch and 1 helicopter
	Vessels at berth: 34	Point: 7, Maydon Wharf: 9, DCT: 10, Island View: 6, BCA: 2, Other: 0.	
Port of Cape Town	Vessels at anchorage: 4	Tanker: 3, Bunker: 1.	3 tugs, 1 launch and 1 pilot boat
	Vessels at berth: 8	CTCT: 1, CTMPT: 2, FPT: 1, Other terminals: 3.	
Port of Ngqura	Vessels at anchorage: 0	Container: 1 Bulk: 1.	2 tugs sharing pilot boat with PE
	Vessels at berth: 7	NCT: 3, MPT: 2.	
Port of Port Elizabeth	Vessels at anchorage: 2	Dry Bulk: 2.	2 tugs and 1 pilot boat
	Vessels at berth: 5	PECT: 1, MPT: 1, Auto: 1, BOT: 1, Liquid: 1.	
Port of Richards Bay	Vessels at anchorage: 18	Not reported	2 tugs and 1 helicopter
	Vessels at berth: 15	DBT: 6, MPT: 6, RBCT: 2, Liquid: 1, Other: 0.	

## Container Terminals

Port Terminal	Marine operations	Waterside operations <sup>1</sup>	Landside operations <sup>1</sup>	Stack occupancy
Durban DCT Pier 1	Vessels at anchorage: 5 (Maersk Visby, Addison, Santa Cruz, MSC Mattina, Volans) Average time at anchorage: 133 hours Vessels at berth: 2 (Kota Lima, MOL Proficiency)	Actual: 1 391 containers Average: 1 006 containers Operating with five gangs	<b>Trucking</b> Actual: 1 061 trucks @ ~ 75 minutes <sup>2</sup> Average: 1 060 trucks <b>Rail</b> Actual: 111 containers Average: 55 containers	<b>General: 60%</b>
Durban DCT Pier 2	Vessels at anchorage: 14 Average time at anchorage: 319 hours Vessels at berth: 4 (GSL Melina, CMA CGM Don Pascuale, MSC Tampico, MSC Topaz)	Actual: 3 487 containers Average: 4 318 containers Operating with nine gangs	<b>Trucking</b> Actual: 2 008 trucks @ 70 minutes <sup>3</sup> Average: 2 674 trucks <b>Rail</b> Actual: 270 containers Average: 282 containers	<b>General: 53%</b>
Cape Town Container Terminal	Vessels at anchorage: 0 Vessels at berth: 1 (Santa Teresa)	Actual: 2 433 TEUs Average: 1 901 TEUs	Actual: 855 trucks @ ~ 45 minutes Rail: no containers	<b>General: 29%</b> <b>Reefer: 21%</b> <b>Empties: 57%</b>
Ngqura Container Terminal	Vessels at anchorage: 0 Vessels at berth: 3 (MSC Asya, MSC Sheffield III, MSC Daniela)	Actual: 1 149 TEUs Average: 1 644 TEUs	Actual: 9 trucks @ ~ 25 minutes Average: 289 trucks	<b>General: 50%</b>
Port Elizabeth Container Terminal	Vessels at anchorage: 0 Vessels at berth: 1 (Stanley A)	Actual: 558 TEUs	Actual: 135 trucks @ ~ 14 minutes	<b>General: 48%</b>

<sup>1</sup> Average refers to the average performance for 2022, using the information available.

<sup>2</sup> Pier 1 Staging time: 27 mins.

<sup>3</sup> Pier 2 Staging time: 91 mins.

## Bulk operations

Port Terminal	Marine operations	Waterside operations <sup>4</sup>	Landside operations <sup>4</sup>	Stack occupancy
<b>Richards Bay</b>				
<b>RBCT (Private terminal)</b>	Vessels at anchorage: 1 Vessels at berth: 1	Exported: 264 233 ktons <sup>5</sup>	Actual: 10 trains Target: 22 trains	
<b>Durban</b>				
<b>Agri</b>	Vessels at anchorage: 0 Vessels at berth: 0	Actual: no volumes	Road: no volumes	
<b>MPT</b>	Vessels at anchorage: 4 Vessels at berth: 7	Bulk: 228 tons Container: 569 TEUs	Bulk: 66 RMTs Container: 304 trucks and no containers on rail	Bulk: 55% Container: 49%
<b>Auto</b>	Vessels at anchorage: 1 Vessels at berth: 2	Actual: not reported	Road: 732 units Rail: 124 units	General: 27% Q+R: 50% G-Berth: 20%
<b>Maydon Wharf</b>	Vessels at anchorage: 4 Vessels at berth: 10	Point: not reported	Point: 68 trucks	
<b>Bulk Connection</b>	Vessels at anchorage: 3 Vessels at berth: 2	No report has been received for the past 24-hours.		
<b>East London</b>				
<b>MPT</b>	Vessels at anchorage: 0 Vessels at berth: 2	No report has been received for the past 24-hours.		
<b>Port Elizabeth</b>				
<b>Bulk Terminals<sup>6</sup></b>	Vessels at berth: 2	No report has been received for the past 24-hours.		
<b>MPT + Auto Terminal<sup>7</sup></b>	Vessels at berth: 3	No report has been received for the past 24-hours.		
<b>Cape Town</b>				
<b>MPT</b>	Vessels at anchorage: 0 Vessels at berth: 2	Bulk: 1 630 tons Container: 135 TEUs	Actual: no volumes	<b>General:</b> 41% <b>Reefers:</b> 33% <b>Empties:</b> 59%
<b>FPT (Private terminal)<sup>8</sup></b>	Vessels at berth: 1	Breakbulk: 2 081 tons	Road: 17 trucks	<b>Reefer:</b> 5%
<b>Saldanha Bay</b>				
<b>IOT</b>	Vessels at anchorage: 2 Vessels at berth: 2	The vessel at anchorage has been waiting outside for 2-6 days, while vessels at berth have been at port for 1-6 days.		
<b>MPT</b>	Vessels at anchorage: 2 Vessels at berth: 3			

<sup>4</sup> Average refers to the average performance for 2022, using the information available.

<sup>5</sup> Information provided by Richards Bay Coal Terminal.

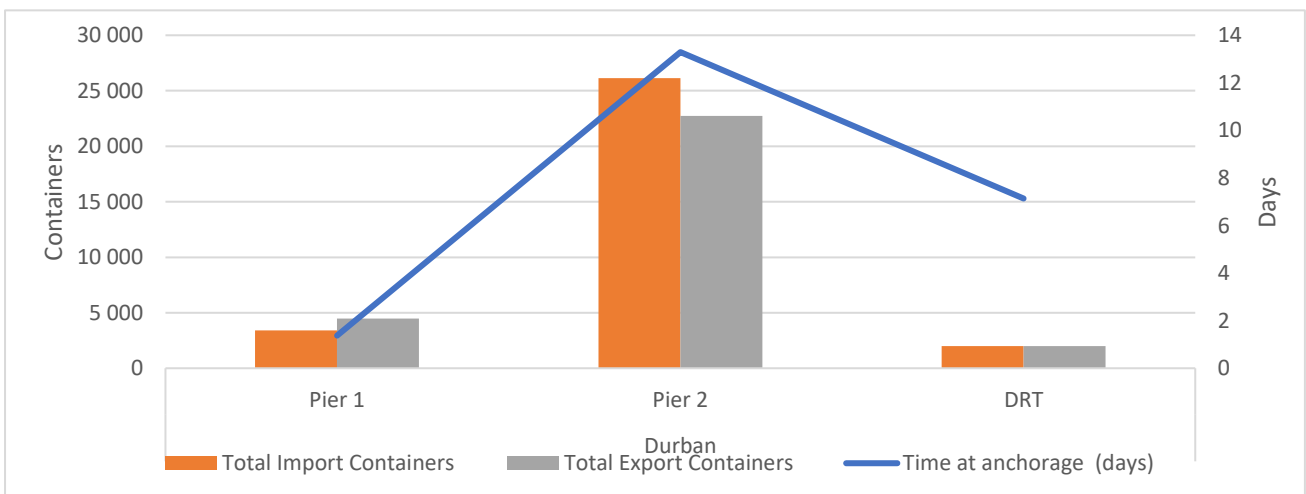
<sup>6</sup> Port Elizabeth Bulk Ore Terminal and Port Elizabeth Liquid Bulk Terminal.

<sup>7</sup> Port Elizabeth Multi-Purpose Terminal and Port Elizabeth Automotive Terminal.

<sup>8</sup> Information provided by FPT Cape Town.

## Other Updates:

Operational comments and general observations
<p><b>Weather and other delays:</b></p> <ul style="list-style-type: none"> <li>Average time at anchorage for container vessels as of 06:00 this morning: <b>Durban:</b> 234 hours (<b>DRT:</b> 171 hours, <b>Pier 1:</b> 33 hours, <b>Pier 2:</b> 319 hours).</li> <li>Estimated delays to the supply chain (time needed to clear cargo at anchorage)<sup>9</sup>: <b>Durban Pier 1:</b> 4 days, <b>Durban Pier 2:</b> 11 days.</li> <li>Some agents requested that the sailing of the Santa Teresa should be delayed as they are awaiting cargo over the next 24 hours to be loaded. Additionally, CTCT is anticipating strong winds tomorrow which may cause operational delays.</li> <li>NCT went windbound over the latest 24 hours which subsequently resulted in operational targets not being met.</li> <li>Rain impacted operational performance at the Maydon Wharf terminal over the weekend, while rail targets at the RoRo terminal were not met due to the occupation of the rail line.</li> </ul>
<p><b>Load-shedding:</b></p> <ul style="list-style-type: none"> <li>No load-shedding was reported at any of our national ports and terminals over the past 24-hour period.</li> </ul>
<p><b>Equipment Availability:</b></p> <ul style="list-style-type: none"> <li>Crane LC4 in Cape Town remains out of commission, while the Ports of PE and Ngqura are still sharing a pilot boat.</li> <li>The Port of Durban started the morning with four tugs but swiftly returned to a complement of five. Over the weekend, all six tugs were operational during certain periods. Additionally, the port helicopter is back to conducting day and night operations.</li> <li>DCT Pier 2 started the morning with 60 straddle carriers, while Pier 1 started the morning with 15 RTGs. It is anticipated that an additional RTG will return to service, bringing the available number up to 16. DCT does not remain oblivious to the fact that some straddle carrier breakdowns may occur as the day progresses.</li> </ul>
<p><b>Staging Areas Update:</b></p> <ul style="list-style-type: none"> <li>Nothing to report for the past 24-hours.</li> </ul>
<p><b>Bottlenecks:</b></p> <ul style="list-style-type: none"> <li>Waterside congestion remains a concern at the port of Durban, with a total of 22 container vessels waiting at anchorage.</li> </ul>
<p><b>Rail Update:</b></p> <ul style="list-style-type: none"> <li>Another derailment occurred on the ConCor over the weekend on the Vaal section; however, the early indications are that operations are not greatly affected as trains are still running on the line.</li> <li>The latest reports indicate that DCT Pier 2 currently has 90 over-border units on hand with a dwell time of 30 days and 34 ConCor units on hand with a dwell time of 24 hours. Rail containers on hand are split as followed: <b>Point:</b> 79, <b>Pier 1:</b> 42, <b>Pier 2:</b> 127.</li> </ul>



<sup>9</sup> Rough estimate, focusing on current volumes at anchorage, not including the incoming volumes.