

Daily Supply Chain Movement Report

Date: 01 December 2023, 14:00

Entire Port

Port	Vessels		Resources
Port of Durban	Vessels at anchorage: 51	Container: 25, Dry Bulk: 7, Breakbulk: 2, Liquid: 13, Auto: 0, Other: 4.	5 tugs, 5 berthing gangs, 1 pilot boat, and 1 helicopter
	Vessels at berth: 39	Point: 9, Maydon Wharf: 9, DCT: 10, Island View: 8, BCA: 3, Other: 0.	
Port of Cape Town	Vessels at anchorage: 4		3 tugs and 1 pilot boat
	Vessels at berth: 7		
Port of Ngqura	Vessels at anchorage: 1	Container: 1.	2 tugs sharing pilot boat with PE
	Vessels at berth: 6	NCT: 3, Bulk: 3.	
Port of Port Elizabeth	Vessels at anchorage: 1	Dry Bulk: 1.	2 tugs and 1 pilot boat
	Vessels at berth: 5	PECT: 0, MPT: 2, Auto: 1, BOT: 2, Liquid: 0.	
Port of Richards Bay	Vessels at anchorage: 12	DBT: 5, MPT: 1, RBCT: 5, Liquid: 1, Other: 0.	2 tugs and 1 helicopter
	Vessels at berth: 14	DBT: 6, MPT: 5, RBCT: 2, Liquid: 1, Other: 0.	

Container Terminals

Port Terminal	Marine operations	Waterside operations ¹	Landside operations ¹	Stack occupancy
Durban DCT Pier 1	Vessels at anchorage: 2 (Kota Lima, Maersk Visby) Average time at anchorage: 13 hour Vessels at berth: 2 (Bay Bridge, MOL Proficiency)	Actual: 1 648 containers Average: 1 006 containers Operating with five gangs	Trucking Actual: 1 037 trucks @ ~ 66 minutes ² Average: 1 060 trucks Rail Actual: 89 containers Average: 55 containers	General: 67%
Durban DCT Pier 2	Vessels at anchorage: 16 Average time at anchorage: 252 hours Vessels at berth: 4 (GSL Melina, CMA CGM Don Pascuale, MSC Asya, MSC Topaz)	Actual: 3 704 containers Average: 4 318 containers Operating with nine gangs	Trucking Actual: 1 948 trucks @ ~ 135 minutes ³ Average: 2 674 trucks Rail Actual: 163 containers Average: 282 containers	General: 59%
Cape Town Container Terminal	Vessels at anchorage: 0 Vessels at berth: 3 (MSC Ingrid, Santa Teresa, MSC Ishyka)	Actual: 2 250 TEUs Average: 1 901 TEUs	Actual: 993 trucks Rail: 0 containers	General: 33% Reefer: 18% Empties: 53%
Ngqura Container Terminal	Vessels at anchorage: 2 (MSC Daniela, Border) Average time at anchorage: 188 hours Vessels at berth: 3 (Santa Cruz, MSC Gina, MSC Maria Saveria)	Actual: 1 391 TEUs Average: 1 644 TEUs	Actual: 462 trucks @ ~ 45 minutes Average: 289 trucks	General: 50%
Port Elizabeth Container Terminal	Vessels at anchorage: 0 Vessels at berth: 0	Actual: no volumes due to no working vessel	Actual: 53 trucks @ ~ 15 minutes	General: 44%

¹ Average refers to the average performance for 2022, using the information available.

² Pier 1 Staging time: 78 mins.

³ Pier 2 Staging time: 178 mins.

Bulk operations

Port Terminal	Marine operations	Waterside operations ⁴	Landside operations ⁴	Stack occupancy
Richards Bay				
RBCT (Private terminal)	Vessels at anchorage: 4 Vessels at berth: 2	Exported: 232 915 k/tons ⁵	Actual: 20 trains Target: 22 trains	
Durban				
Agri	Vessels at anchorage: 0 Vessels at berth: 0	Actual: 6 870 tons	Road: 82 RMTs	
MPT	Vessels at anchorage: 6 Vessels at berth: 3	Bulk: 2 781 tons Container: 412 TEUs	Bulk: 147 RMTs Container: 179 road slots	Container: 49% Breakbulk: 65%
Auto	Vessels at anchorage: 0 Vessels at berth: 2	1 571 volumes were handled on the waterside while 1 083 volumes were handled on the landside		
Maydon Wharf	Vessels at berth: 10	Point: 9 541 tons	Point: 96 trucks	
Bulk Connection	Vessels at anchorage: 3 Vessels at berth: 2	Over the past 24-hours the terminal loaded 19 820 tons on the waterside and received 416 trucks on the landside.		
East London				
MPT	Vessels at anchorage: 0 Vessels at berth: 0	No report has been received for the past 24-hours.		
Port Elizabeth				
Bulk Terminals⁶	Vessels at berth: 2	No report has been received for the past 24-hours.		
MPT + Auto Terminal⁷	Vessels at berth: 3	No report has been received for the past 24-hours.		
Cape Town				
MPT	Vessels at anchorage: 0 Vessels at berth: 0	Container: 48 TEUs	Actual: 170 trucks	General: 19% Reefers: 22% Empties: 2%
FPT (Private terminal)⁸	Vessels at berth: 4	Not reported	Not reported	Not reported
Saldanha Bay				
IOT	Vessels at anchorage: 3 Vessels at berth: 2	The vessel at anchorage has been waiting outside for 1-5 days, while vessels at berth have been at port for 1-6 days.		
MPT	Vessels at anchorage: 3 Vessels at berth: 3			

⁴ Average refers to the average performance for 2022, using the information available.

⁵ Information provided by Richards Bay Coal Terminal.

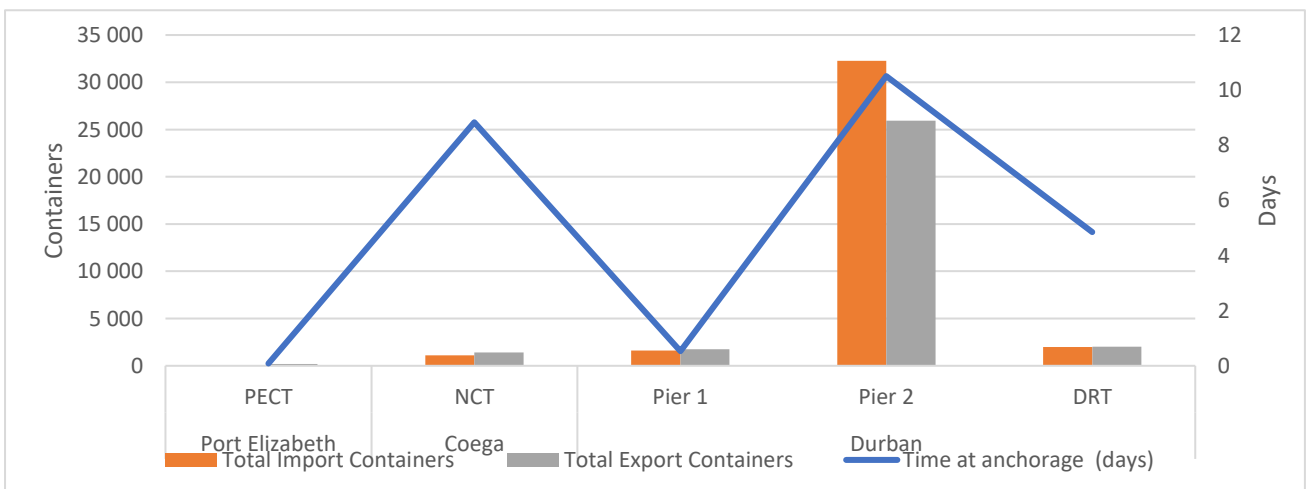
⁶ Port Elizabeth Bulk Ore Terminal and Port Elizabeth Liquid Bulk Terminal.

⁷ Port Elizabeth Multi-Purpose Terminal and Port Elizabeth Automotive Terminal.

⁸ Information provided by FPT Cape Town.

Other Updates:

Operational comments and general observations
<p>Weather and other delays:</p> <ul style="list-style-type: none"> Average time at anchorage for container vessels as of 06:00 this morning: Durban: 208 hours (MPT: 116 hours, Pier 1: 13 hours, Pier 2: 252 hours), Ngqura: 212 hours, Port Elizabeth: 2 hours. Estimated delays to the supply chain (time needed to clear cargo at anchorage)⁹: Durban Pier 2: 13 days, Ngqura (NCT): 1 day. NCT went windbound from 10:50 yesterday morning until 23:10 yesterday evening which prevented the terminal from reaching operational targets. The late arrival of cargo accompanied by equipment breakdowns hindered operations at the Maydon Wharf terminal, while an accident on the N3 prevented the RoRo terminal from achieving landside targets. Pier 2 experienced some system challenges and equipment breakdowns over the latest 24-hour period. The implementation of a fourth shift at Pier 2 in Durban kicks off today with the aim of clearing the backlogs more efficiently.
<p>Load-shedding:</p> <ul style="list-style-type: none"> No load-shedding was reported at any of our national ports and terminals over the past 24-hour period.
<p>Equipment Availability:</p> <ul style="list-style-type: none"> The Port of Durban started the morning with only four operational tugs as the fifth tug had to refill engine oil. The tug has since returned to service. The latest reports suggest that CTCT has 8 operational STS cranes and 18 RTGs as no estimated time of return is available on crane LC4 yet. At the time of reporting, 3 cranes, 8 reach stackers, 1 empty handler, and 17 ERFs were in operation. The third crane, however, conducted training once more from 06:00 this morning until 14:00 this afternoon, while the estimated time of return of the fourth crane has been postponed to 15 January 2024. At the time of reporting DCT Pier 2 had 59 straddles in service.
<p>Staging Areas Update:</p> <ul style="list-style-type: none"> Blocks G2 and E3 at DCT Pier 1 are set to be released today.
<p>Bottlenecks:</p> <ul style="list-style-type: none"> Waterside congestion remains a concern at the port of Durban, with a total of 25 container vessels waiting at anchorage, As of 29 November 2023, the port remained on Linerlytica's "Port Congestion Watch" with more than 35 800 TEUs stuck at outer anchorage. According to the same source, and during the same period, the Ports of PE and Ngqura had more than 26 000 TEUs at outer anchorage combined.
<p>Rail Update:</p> <ul style="list-style-type: none"> The latest reports indicate that DCT Pier 2 currently has 97 over-border units on hand with a dwell time of 26 days and 149 ConCor units on hand. Rail containers on hand are split as followed: Pier 1: 133, Pier 2: 243



⁹ Rough estimate, focusing on current volumes at anchorage, not including the incoming volumes.